

**ISSUER'S REPORT
ON THE RESULTS FOR NINE MONTHS OF 2021**

1	NAME OF THE ISSUER			
	Full:	Joint stock company "O'ZDONMAHSULOT"		
	Short:	JSC "O'ZDONMAHSULOT"		
	Name of stock exchange ticker:	-		
2	CONTACT DETAILS			
	Location:	Republic of Uzbekistan, 100060, Tashkent city, Mirabad district, Shakhrisabz street, 36		
	Postal address:	Republic of Uzbekistan, 100060, Tashkent city, Mirabad district, Shakhrisabz street, 36		
	E-mail address:	info@uzdon.uz		
	Official Website:	www.uzdon.uz		
3	BANK DETAILS			
	Name of the serving bank:	MOD SCB "Agrobank", Tashkent city		
	Current account:	2021 0000 5002 3246 2001		
	MFI:	00394		
4	REGISTRATION AND IDENTIFICATION NUMBERS			
	assigned by the registration authority:	1045		
	assigned by the state tax service (TIN)	201051421		
	assigned by state statistics authorities			
	CFO:	144		
	CEO:	11400		
	CEB:	97300		
	ISATF:	1726273		
5	BALANCE SHEET			
	Name of indicator	Page Code	At the beginning of the reporting period	At the end of the reporting period
	Assets			
	I. Long-term assets			
	Non-Current Assets:			
	Initial (replacement) value (01,03)	010	8 550 504	8 683 327

Depreciation amount (0200)	011	6 100 818	6 672 228
Residual (book) value (lines 010-011)	012	2 449 686	2 011 099
Intangible assets:			
Initial value (0400)	020	551 776	551 776
Depreciation amount (0500)	021	490 045	548 802
Residual value (carrying amount) (020-021)	022	61 731	2 974
Long-term investments, total (lines: 040+050+060+070+080), including:	030	675 779 218	675 779 218
Securities (0610)	040	625 081 861	625 081 861
Investments in subsidiaries (0620)	050		
Investments in associated companies (0630)	060		
Investments in enterprises with foreign capital (0640)	070		
Other long-term investments (0690)	080	50 697 357	50 697 357
Equipment for installation (0700)	090		
Capital investments (0800)	100		
Long-term receivables (0910, 0920, 0930, 0940)	110		
Long-term deferred expenses (0950, 0960, 0990)	120		
TOTAL ON SECTION I (012+022+030+090+100+110+120)	130	678 290 635	677 793 291
II. Current assets			
Inventories, total (lines 150+160+170+180), including:	140	68 879	72 611
Inventories in stock (1000,1100,1500,1600)	150	68 879	72 611
Work in progress (2000, 2100, 2300, 2700)	160		
Finished products (2800)	170		
Goods (2900 less 2980)	180		
Future expenses (3100)	190		
Deferred expenses (3200)	200	0	0
Receivables, total (lines 220+240+250+260+270+280+290+300+310)	210	22 807 772	26 687 234

out of which: receivables in arrears	211		
Receivables due from buyers and customers (4000 less 4900)	220		
Receivables due from subdivisions (4110)	230		
Receivables due from subsidiaries and associates (4120)	240	20 045 610	20 999 247
Advances to employees (4200)	250	26 640	45 562
Advances to suppliers and contractors (4300)	260	213 601	447 578
Advances for taxes and levies on budget (4400)	270	2 175 551	4 871 128
Advances to target funds and on insurance (4500)	280		14 530
Receivables due from founders to authorized capital (4600)	290		
Receivables due from personnel on other operations (4700)	300	62 578	26 800
Other account receivables (4800)	310	283 792	282 389
Cash, total (lines 330+340+350+360), including:	320	30 615 487	16 824 826
Cash on hand (5000)	330		
Cash on settlement account (5100)	340	13 314 312	258 028
Cash in foreign currency (5200)	350		
Other cash and cash equivalents (5500, 5800, 5700)	360	17 301 175	16 566 798
Short-term investments (5800)	370	4 757 062 627	5 389 543 987
Other current assets (5900)	380	0	0
TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)	390	4 810 554 765	5 433 128 658
Total on assets of balance (130+390)	400	5 488 845 400	6 110 921 949
Liabilities			
I. Sources of own funds			
Authorized capital (8300)	410	647 766 049	647 766 049
Additional paid-in capital (8400)	420		
Reserve capital (8500)	430	5 171 222	14 123 484
Treasury stock (8600)	440		
Retained earnings (uncovered loss) (8700)	450	59 417 095	45 618 416

Special-purpose receipts (8800)	460	1 266 373	1 266 373
Reserves for future expenses and payments (8900)	470		
TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)	480	713 620 739	708 774 322
II. Liabilities			
Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590)	490	34 772 918	31 937 823
including: long-term accounts payable (lines 500+520+540+580+590)	491	0	0
Long-term accounts due to suppliers and contractors (7000)	500		
Long-term accounts due to subdivisions (7110)	510		
Long term accounts due to subsidiaries and associates (7120)	520		
Long-term deferred income (7210, 7220, 7230)	530		
Long-term deferred tax liabilities and other mandatory payments (7240)	540		
Other long-term deferred liabilities (7250, 7290)	550	34 772 918	31 937 823
Advances from buyers and customers (7300)	560		
Long-term bank loans (7810)	570		
Long-term borrowings (7820, 7830, 7840)	580		
Other long-term accounts payable (7900)	590		
Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760)	600	4 740 451 743	5 370 209 804
including: current accounts payable (lines 610+630+650+670+6 80+6 90+700+710+720+760)	601	738 458	162 419
Out of which: accounts payable – in arrears	602		
Due from suppliers and contractors (6000)	610	127 678	8 034
Due to subdivisions (6110)	620		
Due to subsidiaries and associates (6120)	630		
Deferred income (6210, 6220, 6230)	640		
Deferred liabilities for taxes and mandatory payments (6240)	650		

Other deferred liabilities (6250, 6290)	660		
Advances received (6300)	670		
Due to budget (6400)	680	8	
Due to insurance (6510)	690		
Due to state target funds (6520)	700	80 689	592
Due to founders (6600)	710		
Salaries payable (6700)	720	365 017	21 597
Short-term bank loans (6810)	730		
Short-term borrowings (6820, 6830, 6840)	740	4 739 713 285	5 370 047 385
Current portion of long-term liabilities (6950)	750		
Other accounts payable (6900 except 6950)	760	165 066	132 196
Total on section II (lines 490+600)	770	4 775 224 661	5 402 147 627
Total on liabilities of balance sheet (lines 480+770)	780	5 488 845 400	6 110 921 949

6	REPORT ON FINANCIAL RESULTS					
	Name of indicator	Page Code	For the corresponding period last year		During the reporting period	
			income (profit)	expenses (losses)	income (profit)	expenses (losses)
	Net revenue from sales of products (goods, works and services)	010		x		x
	Cost of goods sold (goods, works and services)	020	x		x	
	Gross profit (loss) from sales of production (goods, works and services) (lines 010-020)	030	0	0	0	0
	Period expenditures, total (lines 050+060+070), including:	040	x	11 750 392	x	13 410 184
	Costs to Sell	050	x		x	
	Administrative expenses	060	x	9 527 351	x	10 959 410
	Other operating expenses	070	x	2 223 041	x	2 450 774
Other income from operating activities	090	1 711 231	x	1 399 976	x	

Income (loss) from main activity (lines 030-040+090)	100	0	10 039 161	0	12 010 208
Earnings from financial activities, total (lines 120+130+140+150+160), including:	110	62 875 310	x	42 175 926	x
Dividend income	120	61 739 632	x	39 513 012	x
Interest income	130	1 135 678	x	2 656 475	x
Income from long-term lease	140		x		x
Income from foreign exchange rate differences	150		x	6 439	x
Other income from financing activities	160	x		x	
Expenses from financial operations (lines 180+190+200+210), including:	170	x	3 726 896	x	1 437 400
Expenses in the form of interest	180	x	764 375	x	716 383
Expenses in the form of interest on long-term lease	190	x		x	
Loss from foreign exchange rate differences	200	x	2 962 521	x	721 017
Other expenses from financial operations	210	x		x	
Income (loss) from general operations (lines 100+110-170)	220	49 109 253		28 728 318	0
Extraordinary profits and losses	230				
Profit (loss) before income tax (lines 220+/-230)	240	49 109 253	0	28 728 318	0
Income tax	250	x		x	
Other taxes and fees on profits	260	x		x	
Net profit (loss) of the reporting period (lines 240-250-260)	270	49 109 253	0	28 728 318	0