

**ISSUER'S REPORT FOR THE FIRST QUARTER OF 2021**

1	<b>NAME OF THE ISSUER</b>			
	Full:	Joint stock company "O'ZDONMAHSULOT"		
	Short:	JSC "O'ZDONMAHSULOT"		
	Name of stock exchange ticker:	-		
2	<b>CONTACT DETAILS</b>			
	Location:	Republic of Uzbekistan, 100060, Tashkent city, Mirabad district, Shakhrisabz street, 36		
	Postal address:	Republic of Uzbekistan, 100060, Tashkent city, Mirabad district, Shakhrisabz street, 36		
	E-mail address:	info@uzdon.uz		
	Official Website:	www.uzdon.uz		
3	<b>BANK DETAILS</b>			
	Name of the serving bank:	MOD SCB "Agrobank", Tashkent city		
	Current account:	2021 0000 5002 3246 2001		
	MFI:	00394		
4	<b>REGISTRATION AND IDENTIFICATION NUMBERS</b>			
	assigned by the registration authority:	1045		
	assigned by the state tax service (TIN)	201051421		
	<b>assigned by state statistics authorities</b>			
	CFO:	144		
	CEO:	11400		
	CEB:	97300		
	ISATF:	1726273		
5	<b>BALANCE SHEET</b> (thousand soums)			
	Name of indicator	Page Code	At the beginning of the reporting period	At the end of the reporting period
	<b>Assets</b>			
	<b>I. Long-term assets</b>			
	<b>Non-Current Assets:</b>			
	Initial (replacement) value (01,03)	010	8 550 504	8 572 946

Depreciation amount (0200)	011	6 100 818	6 305 620
Residual (book) value (lines 010 – 011)	012	2 449 686	2 267 326
<b>Intangible assets:</b>			
Initial value (0400)	020	551 776	551 776
Depreciation amount (0500)	021	490 045	517 634
Residual value (carrying amount) (020 – 021)	022	61 731	34 142
Long-term investments, total (lines: 040+050+060+070+080), including:	030	675 779 218	675 779 218
Securities (0610)	040	625 081 861	625 081 861
Investments in subsidiaries (0620)	050		
Investments in associated companies (0630)	060		
Investments in enterprises with foreign capital (0640)	070		
Other long-term investments (0690)	080	50 697 357	50 697 357
Equipment for installation (0700)	090		
Capital investments (0800)	100		
Long-term receivables (0910, 0920, 0930, 0940)	110		
Long-term deferred expenses (0950, 0960, 0990)	120		
<b>Total on Section I (012 + 022 + 030 + 090 + 100 + 110 + 120)</b>	130	678 290 635	678 080 686
<b>II. Current assets</b>			
Inventories, total (lines 150 + 160 + 170 + 180), including:	140	68 879	72 035
Inventories in stock (1000, 1100, 1500, 1600)	150	68 879	72 035
Work in progress (2000, 2100, 2300, 2700)	160		
Finished products (2800)	170		
Goods (2900 less 2980)	180		
Future expenses (3100)	190		
Deferred expenses (3200)	200		

Receivables, total (lines 220 + 240 + 250 + 260 + 270 + 280 + 290 + 300 + 310)	210	22 807 772	40 068 111
out of which: receivables in arrears	211		
Receivables due from buyers and customers (4000 less 4900)	220		418
Receivables due from subdivisions (4110)	230		
Receivables due from subsidiaries and associates (4120)	240	20 045 610	37 397 130
Advances to employees (4200)	250	26 640	66 214
Advances to suppliers and contractors (4300)	260	213 601	226 158
Advances for taxes and levies on budget (4400)	270	2 175 551	2 092 333
Advances to target funds and on insurance (4500)	280		
Receivables due from founders to authorized capital (4600)	290		
Receivables due from personnel on other operations (4700)	300	62 578	16 854
Other account receivables (4800)	310	283 792	269 004
Cash, total (lines 330 + 340 + 350 + 360), including:	320	30 615 487	4 721 268
Cash on hand (5000)	330		
Cash on settlement account (5100)	340	13 314 312	1 274 497
Cash in foreign currency (5200)	350		
Other cash and cash equivalents (5500, 5800, 5700)	360	17 301 175	3 446 771
Short-term investments (5800)	370	4 757 062 627	3 579 096 684
Other current assets (5900)	380		
<b>Total on Section II (lines 140 + 190 + 200 + 210 + 320 + 370 + 380)</b>	390	4 810 554 765	3 623 958 098
<b>Total on assets of balance (130 + 390)</b>	400	5 488 845 400	4 302 038 784
<b>Liabilities</b>			
<b>I. Sources of own funds</b>			
Authorized capital (8300)	410	647 766 049	647 766 049

Additional paid-in capital (8400)	420		
Reserve capital (8500)	430	5 171 222	5 171 222
Treasury stock (8600)	440		
Retained earnings (uncovered loss) (8700)	450	59 417 095	79 807 335
Special-purpose receipts (8800)	460	1 266 373	1 266 373
Reserves for future expenses and payments (8900)	470		
<b>Total on Section I (lines 410 + 420 + 430 + 440 + 450 + 460 + 470)</b>	<b>480</b>	<b>713 620 739</b>	<b>734 010 979</b>
<b>II. Liabilities</b>			
Long-term liabilities, total (lines 500 + 520 + 530 + 540 + 550 + 560 + 570 + 580 + 590)	490	34 772 918	34 766 479
including: long-term accounts payable (lines 500 + 520 + 540 + 580 + 590)	491	0	0
Long-term accounts due to suppliers and contractors (7000)	500		
Long-term accounts due to subdivisions (7110)	510		
Long term accounts due to subsidiaries and associates (7120)	520		
Long-term deferred income (7210, 7220, 7230)	530		
Long-term deferred tax liabilities and other mandatory payments (7240)	540		
Other long-term deferred liabilities (7250, 7290)	550	34 772 918	34 766 479
Advances from buyers and customers (7300)	560		
Long-term bank loans (7810)	570		
Long-term borrowings (7820, 7830, 7840)	580		
Other long-term accounts payable (7900)	590		
Current liabilities, total (lines 610 + 630 + 640 + 650 + 660 + 670 + 680 + 690 + 700 + 710 + 720 + 730 + 740 + 750 + 760)	600	4 740 451 743	3 533 261 326
including: current accounts payable (lines 610 + 630 + 650 + 670 + 680 + 690 + 700 + 710 + 720 + 760)	601	738 458	768 389

Out of which: accounts payable – in arrears	602		
Due from suppliers and contractors (6000)	610	127 678	128 045
Due to subdivisions (6110)	620		
Due to subsidiaries and associates (6120)	630		
Deferred income (6210, 6220, 6230)	640		
Deferred liabilities for taxes and mandatory payments (6240)	650		
Other deferred liabilities (6250, 6290)	660		
Advances received (6300)	670		
Due to budget (6400)	680	8	68 822
Due to insurance (6510)	690		
Due to state target funds (6520)	700	80 689	61 420
Due to founders (6600)	710		
Salaries payable (6700)	720	365 017	409 864
Short-term bank loans (6810)	730		
Short-term borrowings (6820, 6830, 6840)	740	4 739 713 285	3 532 492 937
Current portion of long-term liabilities (6950)	750		
Other accounts payable (6900 except 6950)	760	165 066	100 238
<b>Total on section II (lines 490 + 600)</b>	<b>770</b>	<b>4 775 224 661</b>	<b>3 568 027 805</b>
<b>Total on liabilities of balance sheet (lines 480 + 770)</b>	<b>780</b>	<b>5 488 845 400</b>	<b>4 302 038 784</b>

6	<b>REPORT ON FINANCIAL RESULTS</b> (thousand soums)					
	Name of indicator	Page Code	For the corresponding period last year		During the reporting period	
			income (profit)	expenses (losses)	income (profit)	expenses (losses)
	Net revenue from sales of products (goods, works and services)	010		x		x
Cost of goods sold (goods, works and services)	020	x		x		

Gross profit (loss) from sales of production (goods, works and services) (lines 010 – 020)	030	0	0	0	0
Period expenditures, total (lines 050 + 060 + 070), including:	040	x	3 689 190	x	4 631 324
Costs to Sell	050	x		x	
Administrative expenses	060	x	3 151 187	x	3 767 691
Other operating expenses	070	x	538 003	x	863 633
Other income from operating activities	090	952 438	x	481 011	x
Income (loss) from main activity (lines 030 – 040 + 090)	100	0	2 736 752	0	4 150 313
Earnings from financial activities, total (lines 120 + 130 + 140 + 150 + 160), including:	110	44 344 914	x	24 540 553	x
Dividend income	120	44 038 202	x	23 615 648	x
Interest income	130	306 712	x	918 466	x
Income from long-term lease	140		x		x
Income from foreign exchange rate differences	150		x	6 439	x
Other income from financing activities	160	x		x	
Expenses from financial operations (lines 180 + 190 + 200 + 210), including:	170	x	0	x	0
Expenses in the form of interest	180	x		x	
Expenses in the form of interest on long-term lease	190	x		x	
Loss from foreign exchange rate differences	200	x		x	
Other expenses from financial operations	210	x		x	
Income (loss) from general operations (lines 100 + 110 – 170)	220	41 608 162		20 390 240	0
Extraordinary profits and losses	230				

Profit (loss) before income tax (lines 220 +/- 230)	240	41 608 162	0	20 390 240	0
Income tax	250	x		x	
Other taxes and fees on profits	260	x		x	
Net profit (loss) of the reporting period (lines 240-250-260)	270	41 608 162	0	20 390 240	0